



AMERITYRE CORPORATION

Annual Shareholder Meeting
November 28, 2018



1

Disclosure

- There are no guarantees about the stock market or Amerityre, before you invest in any security, you can help protect yourself by being an educated investor. If you are interested in Amerityre stock, we recommend that, at a minimum, you read our latest proxy statement, annual report and SEC Forms 10-K, 10-Q and 8-K for the past year. These reports are filed with the SEC and are available at: <http://www.sec.gov>. It is also advisable to learn more about us and our industry through a variety of public materials.
- The SEC encourages companies to disclose forward-looking information so that investors can better understand a company's future prospects and make informed investment decisions. The information in this presentation contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These statements can be identified by the fact that they do not relate strictly to historical or current facts. Forward-looking statements often include words such as "anticipates," "estimates," "expects," "projects," "intends," "plans," "believes" and words and terms of similar substance in connection with discussions of future operating or financial performance.
- The Company's forward-looking statements are based on management's current expectations and assumptions regarding the Company's business and performance, the economy and other future conditions and forecasts of future events, circumstances and results. As with any projection or forecast, they are inherently susceptible to uncertainty and changes in circumstances. The Company's actual results may vary materially from those expressed or implied in its forward-looking statements.



2

Overview

Amerityre is a provider of polyurethane tire solutions to a variety of end users. It develops and manufactures non-pneumatic polyurethane tires for three markets:

- Polyurethane Foam Tires
- Polyurethane Elastomer Industrial Tires
- Agricultural Tires

September 30, 2018

Trading symbol	AMTY.OB (OTCBB)
Common shares outstanding	45,632,142
Market capitalization at \$0.02 per share	\$912,643
Notes & Debt	\$121,359
Cash	\$303,482
Enterprise value	\$732,520



3

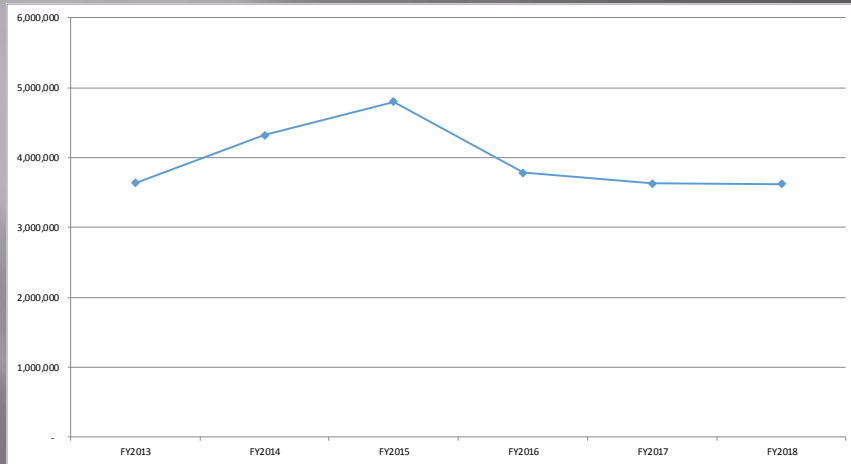
Recap of Fiscal 2018

- Amerityre reported an annual loss of approximately \$39,000 for FY 2018.
- Sales revenue for FY2018 was flat compared to FY2017 levels (\$3.6 MM).
- Increases in raw material costs were the main driver in reducing Gross Margins from 32.6% to 30.4%.
- Sales of agricultural tires and elastomer industrial tires continued to disappoint.



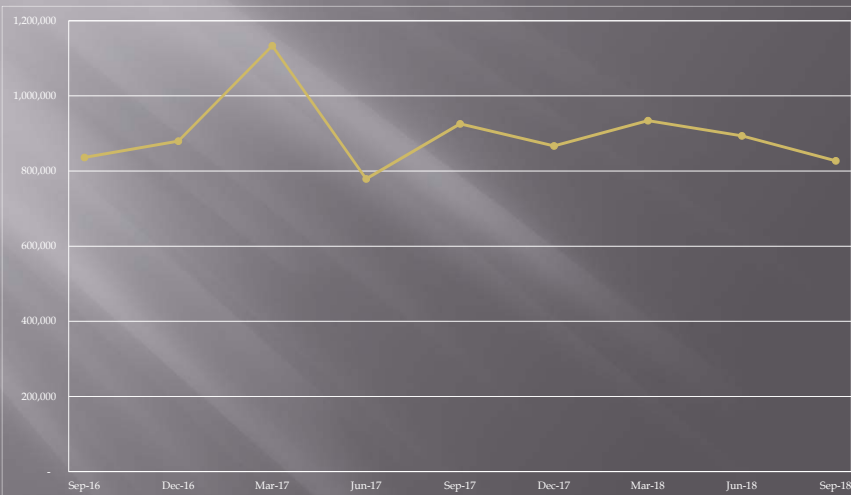
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Revenue History



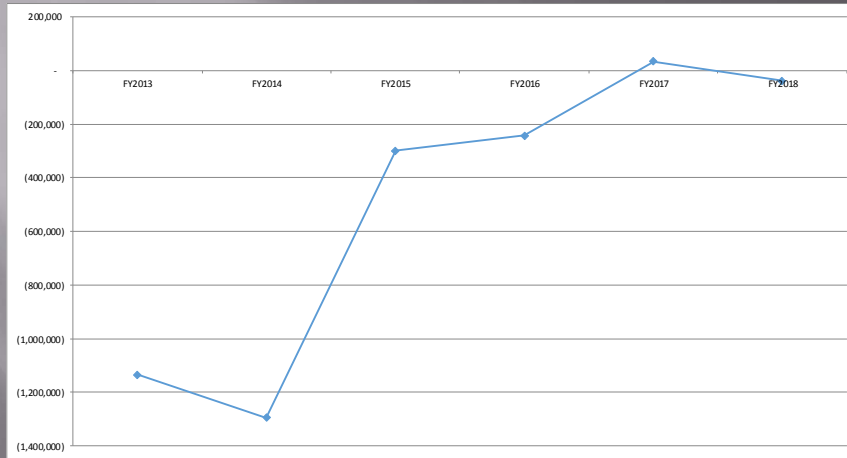
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Revenue by Quarter, FY17 and FY18



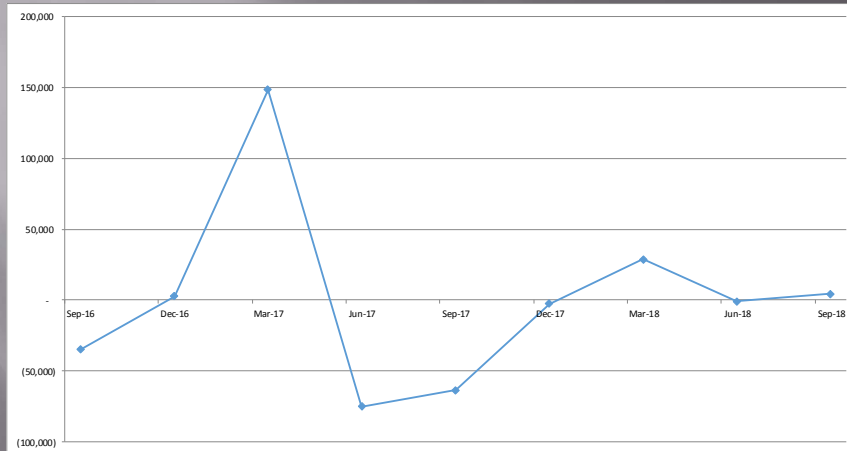
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Historical Net Profit (Loss)



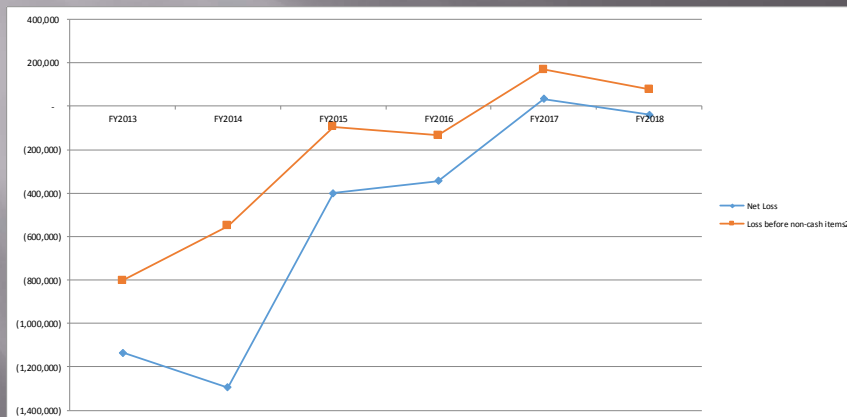
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Net Income (Loss) By Quarter FY17 and FY18



8

Net Loss Compared to Net Loss Before Non-cash Items



Non-cash items excluded from net loss include: depreciation, amortization, stock based compensation, common stock for services, change in allowance for bad debt and non-cash gain/loss on fixed assets.



9

Current Situation

- Emphasis on cost control has enabled Amerityre to achieve break even results despite a challenging business environment.
- During FY2018 our R&D efforts yielded a new elastomer formulation for applications requiring higher abrasion resistance and load bearing capability than our closed cell foam product.
- Overall market conditions remain challenging, as the impact of tariffs on our business is still unclear. To date we have seen higher raw material pricing and a negative impact in the agricultural market.
- All investments in the business continue to be financed out of current cash flow.



10

Amerityre Competitive Advantages

- Only USA-based manufacturer of polyurethane foam, flat-free tires.
- Superior polyurethane foam formulation technology provides best in class flat-free tires.
- Ability to design and engineer new tire products in-house and more quickly than our competition.
- Reputation for having product that meets the requirement of challenging tire applications.



11

Amerityre Competitive Challenges

- Limited sales and distribution channels compared with competitors.
- All investments are financed from internally generated cash flow.
- Uncertain environment for raw material pricing and US trade policy.
- Enjoy fewer economies of scale compared to our competitors.
- The marketplace does not always value a high quality product – **Education is Expensive!**



12

FY 2019 Objectives

- Develop relationships with large distribution partners to increase overall sales revenue by 10%.
- Continue rollout of new light density elastomer products in the marketplace.
- Maintain our business discipline to ensure we “live within our means” as we continue to grow the business.
- Continue to foster a “Profit Minded” culture by focusing on activities that fit within our budget and support the “bottom line”.



13

FY 2019 Objective Profitability as a Mindset

- Manufacturing flexibility and capacity optimization.
- Product pricing model is a prominent tool for making business decisions.
- Highlight the impact each individual has on overall company profitability.
- Personal ownership and accountability for all tasks in their area of responsibility.



14

FY 2019 Objective Improve Sales/Marketing

- Add Sales/Marketing resources to expand our reach into new market opportunities.
- Utilize website to educate target markets on Amerityre as a provider of “tire solutions”.
- Create and leverage partnerships with distributors and original equipment manufacturers (OEMs).
- Continue attendance at strategic trade shows to develop Amerityre brand awareness.



15

FY 2019 Objective Product Innovations

- Continue product development work to develop new tire solutions to address unmet needs in the marketplace.
- Establish relationships with customers looking to develop proprietary and/or private label products.



16

Summary

- We expect FY 2019 to be challenging for Amerityre as we confront higher costs and an uncertain US trade policy.
- Our key to success going forward is to address market opportunities in the following segments:
 - Golf Cart / Personnel Carrier
 - Bicycle and Bicycle tire inserts
 - Light Elastomer tire applications

We thank our shareholders for their continued support over the past year!

